What I’ll talk about

1. Jobs in Co Roscommon
2. Jobs in Western Region
3. Enterprise in Co Roscommon
4. National vacancies & skill shortages
5. Western Region growth sectors
WESTERN DEVELOPMENT COMMISSION

► 7-county Western Region
► State body under the Department of the Environment, Community & Local Government
► WDC Act 1998

‘... foster and promote the economic and social development of the Western Region’

www.wdc.ie  LookWest.ie

Most jobs are not new jobs

► 2014 – 1.1 million labour market transitions
  ► 275,000 retiring etc
  ► 250,000 changing jobs

► Most jobs are not NEW jobs, they already exist
  ► Retirement – nurses, teachers, care workers & farmers
  ► Replacement/Turnover – sales workers, carers, hospitality workers, hairdressers, clerks, labourers, operatives, carpenters, gardeners, fitness instructors, IT technicians & educational assistants

www.wdc.ie  LookWest.ie
# Jobs in Co Roscommon

## Jobs by sector in Co Roscommon, 2011

*CSO, Census 2011*

<table>
<thead>
<tr>
<th>Sector</th>
<th>No. Employed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wholesale &amp; retail</td>
<td>3,618</td>
</tr>
<tr>
<td>Industry</td>
<td>2,863</td>
</tr>
<tr>
<td>Human health &amp; social work</td>
<td>2,687</td>
</tr>
<tr>
<td>Agriculture, forestry &amp; fishing</td>
<td>2,405</td>
</tr>
<tr>
<td>Public administration &amp; defence</td>
<td>2,322</td>
</tr>
<tr>
<td>Education</td>
<td>2,187</td>
</tr>
<tr>
<td>Construction</td>
<td>1,343</td>
</tr>
<tr>
<td>Accommodation &amp; food service</td>
<td>1,168</td>
</tr>
<tr>
<td>Professional, scientific &amp; technical</td>
<td>863</td>
</tr>
<tr>
<td>Transportation &amp; storage</td>
<td>853</td>
</tr>
<tr>
<td>Administrative &amp; support service</td>
<td>778</td>
</tr>
<tr>
<td>Financial, insurance &amp; real estate</td>
<td>751</td>
</tr>
<tr>
<td>Other</td>
<td>539</td>
</tr>
<tr>
<td>Information &amp; communication</td>
<td>433</td>
</tr>
<tr>
<td>Arts, entertainment &amp; recreation</td>
<td>279</td>
</tr>
</tbody>
</table>
### Jobs in agency assisted companies in Co Roscommon, 2005-2014
(DJEI Annual Employment Survey, 2014)

![Graph showing the total number of jobs by sector from 2005 to 2014. The sectors include Primary & Agri-food, Traditional Manufacturing, Modern Manufacturing, and International Services.]

### Top sectors for agency assisted jobs
(DJEI Annual Employment Survey, 2014)

<table>
<thead>
<tr>
<th>Roscommon</th>
<th>Mayo</th>
<th>Sligo</th>
<th>Galway</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chemicals</td>
<td>Food</td>
<td>Chemicals</td>
<td>Medical devices</td>
</tr>
<tr>
<td>Food</td>
<td>Medical Devices</td>
<td>Medical devices</td>
<td>Computer programming</td>
</tr>
<tr>
<td>Medical Devices</td>
<td>Chemicals</td>
<td>Food</td>
<td>Computer, optical &amp; equipment manufacturing</td>
</tr>
<tr>
<td>Construction/Energy/Waste/Water</td>
<td>Machinery &amp; Equipment</td>
<td>Rubber &amp; plastics</td>
<td>Other services</td>
</tr>
<tr>
<td>Paper &amp; Printing</td>
<td>Other Services</td>
<td>Miscellaneous manufacturing</td>
<td>Computer consultancy services</td>
</tr>
</tbody>
</table>

[www.wdc.ie] [LookWest.ie]
Jobs in Western Region

Jobs by sector in Western Region, 2015
(CSO, Quarterly National Household Survey, Q1 2015, Special Request)
% change in jobs by sector in Western Region, 2013-2015
(CSO, Quarterly National Household Survey, Q1 2015, Special Request)

- Construction: 24.2%
- Agri., forestry & fishing: 16.2%
- Health & social work: -15.5%
- Prof., scientific & tech: -16.5%
- Education: 13.3%
- Industry: -15.1%
- Other NACE activities: -3.7%
- Wholesale & retail: -3.0%
- Fin., insurance & real estate: -2.3%
- Public admin. & defence: -0.7%
- Accom. & food service: -0.3%
- Admin. & support service: 0.6%
- Transport & storage: 0.6%
- Info. & commun.: 0.6%

Jobs by occupation in Western Region, 2015
(CSO, Quarterly National Household Survey, Q1 2015, Special Request)

- Skilled trades: 60.9%
- Professionals: 32.1%
- Elementary: 26.9%
- Admin. & secretarial: 33.3%
- Operatives: 31.0%
- Assoc. prof. & tech: 30.8%
- Caring, leisure & other: 28.5%
- Sales & customer service: 23.0%
- Managers & directors: 19.5%
Enterprise in Co Roscommon

Enterprises in Co Roscommon, 2012
(CSO, Business Demography 2012)
National Vacancies & Skill Shortages 2015

► ICT: programming & software development (languages, web/mobile), cloud computing, user experience web design, IT project management, databases/big data, technical / user support, networking & infrastructure

► Engineering: production & process (inc. med devices, pharma), quality & validation, product dev. & design, electrical, electronic, chemical (biotech/pharma), mechanical
National Vacancies & Skill Shortages 2015

► **Science**: laboratory technicians, chemical & biological scientists, cardiac technicians (production), biotech technicians

► **Business & Financial**: risk management, financial clerks (inc. multilingual), accounting, business intelligence, data analytics, financial advisors, compliance

National Vacancies & Skill Shortages 2015

► **Transport & Logistics**: supply chain management (admin to mgt), foreign languages, drivers, fork-lift & special vehicle drivers

► **Construction**: construction & quantity surveyors, building information modelling, steel erectors/fitters

► **Skilled trades**: precision tool makers, precision welders, butchers/de-boners, manufacturing operatives with technical & digital skills
National Vacancies & Skill Shortages 2015

► **Sales & Customer Service**: technical product/service knowledge (e.g. med devices, software), marketing experts

► **Health**: advanced nurse practitioners & specialist nurses, doctors, radiographers

► **Social & Care**: qualified care & childcare workers. High turnover in all roles

► **Tourism**: qualified chefs. High turnover in all roles

Western Region Growth Sectors
Western Region Growth Sectors

► Life Sciences (medical devices & pharmaceuticals) – R&D, product development, operatives

► ICT – software development, computer programming, manufacturing operatives

► Engineering – precision tool-making, machinery, electrical equipment, transport equipment

► Food – higher value-added, organic, artisan, functional, marine, R&D

► Green economy – wood energy, wind energy, retro-fitting, energy efficiency, home improvement

► Care – elder care, residential & home care
Western Region Growth Sectors

 ► Creative – games, digital media, film & TV, arts, crafts
   ► MyCreativeEdge www.MyCreativeEdge.eu

 ► Tourism – outdoor & adventure tourism, cultural, festivals, events (e.g. triathlons), water-based, ‘grey’ market, coach tourism
   ► Roscommon 2013 – 35,000 overseas visitors; €13m revenue

Thank You

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